

## Calculate Your Net Worth Worksheet



**FIRST CAPITAL**  
ADVISORS GROUP

Assets	Value	Liabilities	Value
Cash		Home Mortgage	
Checking Account(s)		Second Mortgage	
Savings Account(s)		Home Equity Line	
Other Valuables (collectibles, antiques, etc.)		Student Loans	
Home (if you own)		Auto Loans	
Other Real Estate		Personal Loans	
Vehicles,		Credit Cards	
Businesses			
Money Market Accounts		Unpaid Medical Bills	
Certificates of Deposit (CDs)		Other Debts:	
Savings Bonds			
Individual Retirement Accounts (IRAs)			
Employer Investment Plans (401(k), 403(b))			
Other Retirement Plans			
Annuities			
Mutual Funds			
Stocks			
Bonds			
Other Investments			
<b>Total Assets:</b>		<b>Total Liabilities:</b>	
<b>Net Worth (Assets minus Liabilities):</b>			